

28 November 2018

Dear Shareholder

**RESULTS OF ANNUAL GENERAL MEETING**

We are pleased to advise that the resolutions contained in the Notice of Annual General Meeting of Margosa Graphite Limited were approved at the Annual General Meeting of Shareholders held on 28 November 2018 on a show of hands.

We advise that in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth), proxy votes exercisable by all proxies validly appointed were as follows:

	<b>Resolution</b>	<b>For</b>	<b>Against</b>	<b>Abstain / Excluded</b>	<b>Proxy Discretion</b>
1	Re-Election of a Director – Mr. Peter Cunningham	19,603,631	-	-	4,447,134
2	Re-Election of a Director – Mr. Varuna Mallawarachchi	19,603,631	-	-	4,447,134
3	Appointment of Auditor – BDO Audit (WA) Pty Ltd	19,603,631	-	-	4,447,134

Yours faithfully



John Shackleton  
**Executive Chairman**  
**MARGOSA GRAPHITE LIMITED**