

CHANGE OF SHARE REGISTRY

Margosa Graphite Ltd (**'the Company'**) advises that as of 29 January 2020, the Company has changed its provider for shareholder registry services from Security Transfer Registrars Pty Ltd to Automic Pty Ltd (**'Automic'**).

The Company's new Share registry contact details are as follows:

Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

GPO Box 5193
Sydney NSW 2001

Shareholders can easily and efficiently manage their holdings via Automic's secure and highly accessible online investor portal. The portal provides, among other things, an online interface to update and manage shareholder details, view balances and transaction history.

Shareholder registration online:

Shareholders that are not already a user of Automic's investor portal may visit <https://investor.automic.com.au> and sign up to register their details using the two simple steps provided in the setup process.

Shareholders with any queries in relation to their Margosa Graphite Ltd holding are advised to contact Automic at hello@automicgroup.com.au or on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

For further information please contact:

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