

22 May 2020

Dear Shareholder

**RESULTS OF GENERAL MEETING**

We are pleased to advise that the resolutions contained in the Notice of General Meeting of Margosa Graphite Ltd were approved at the General Meeting of Shareholders held on 22 May 2020 by way of poll.

We advise that in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth), proxy votes exercisable by all proxies validly appointed are displayed as an appendix to this announcement below.

Yours faithfully

John Shackleton  
**Executive Chairman**  
**MARGOSA GRAPHITE LIMITED**

# Disclosure of Proxy Votes

Margosa Graphite Ltd

General Meeting

Friday, 22 May 2020



**Automic**

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Issue of Performance Rights to Related Party - Mr John Shackleton	P	35,168,339	35,105,005 99.82%	0 0.00%	0	63,334 0.18%	35,168,339 100.00%	0 0.00%	0
2 Issue of Performance Rights to Related Party - Mr Varuna Nilanjeewa Mallawarachchi	P	40,256,669	40,193,335 99.84%	0 0.00%	0	63,334 0.16%	40,256,669 100.00%	0 0.00%	0
3 Issue of Performance Rights to Related Party - Mr Peter Thomas Cunningham	P	40,256,669	40,193,335 99.84%	0 0.00%	0	63,334 0.16%	40,256,669 100.00%	0 0.00%	0
4 Issue of Performance Rights to Related Party - Mr Peter James Venn	P	39,066,371	39,003,037 99.84%	0 0.00%	0	63,334 0.16%	39,066,371 100.00%	0 0.00%	0

