



Dear Shareholder,

RESULTS OF 2025 ANNUAL GENERAL MEETING (AGM) – MARGOSA GRAPHITE LIMITED

Margosa Graphite Limited ("**Margosa**" or the "**Company**") is pleased to advise the results of the AGM, held on Thursday 18 December 2025 at 4:00pm AWST. The resolution contained in the Notice of Meeting was approved by way of poll. Information required to be provided under Section 251AA(2) of the Corporations Act 2001 (Cth) is attached as an appendix on the following page.

On behalf of the Board of Directors and Executive Management, thank you for your continued support.

Best regards,

Non-Executive Chairman

On Behalf of the Board of Directors

Disclosure of Proxy Votes

Margosa Graphite Ltd
Annual General Meeting
Thursday, 18 December 2025

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	
1 RE-ELECTION OF DIRECTOR – MR COLIN BELTON	P	13,581,083	13,572,512 99.94%	0 0.00%	0	8,571 0.06%	18,797,951 100.00%	0 0.00%	0	Carried

