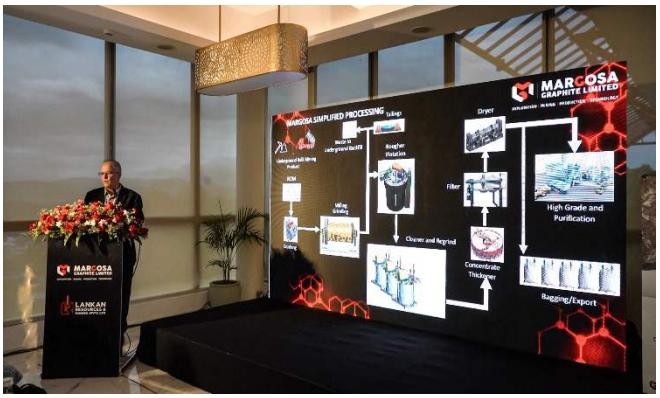
Margosa Strengthens US Engagement Following Graphite Summit

Margosa Graphite Ltd ("**Margosa**" or the "**Company**") is pleased to provide an update following the US–Sri Lanka Graphite Summit held in Kandy, Sri Lanka.

The Summit brought together stakeholders from the United States and Sri Lanka across the graphite value chain, with a focus on strengthening collaboration from upstream resource development through to downstream processing and value-added applications.

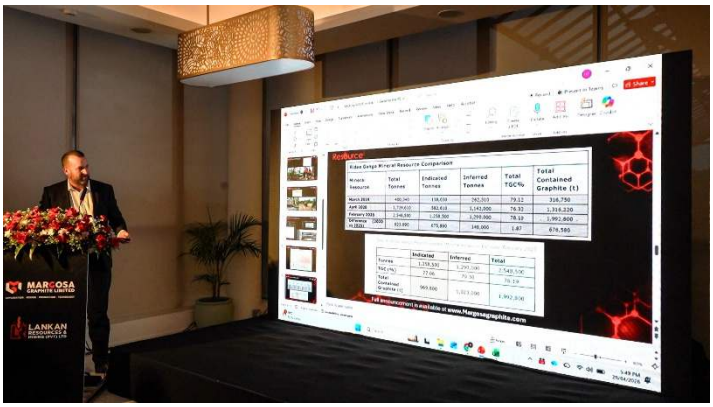
Approximately 30 United States-based participants attended, including representatives from the United States Geological Survey (USGS), graphite processing specialists, battery anode material end users, academic institutions, and investor groups. Discussions centred on the increasing importance of secure, high-quality graphite supply to support United States critical minerals objectives.



Margosa presented its operational progress and development strategy, including its approach to establishing an integrated supply chain from its Ridee Ganga Project. The Company's presentation and demonstrated product capability were well received by participants, with a number of stakeholders expressing interest in Margosa's potential to contribute to future supply requirements.

Following the formal program, Margosa hosted a dedicated briefing for US delegates, outlining its progress, processing pathways and showcasing graphite products derived from its operations. These engagements further reinforced the Company's position as an emerging supplier of high-quality vein graphite capable of supporting downstream applications.

As a result of its participation, Margosa will be represented at the Benchmark Giga-Connect Conference in Washington, D.C. next month. The Company considers this a strategic opportunity to deepen engagement with US-based industry participants and advance discussions in relation to potential commercial pathways.



The Company advises that discussions arising from the Summit are ongoing and remain preliminary in nature and will provide a valuable platform to further advance discussions with industry participants and potential partners.

Margosa considers its participation in the Summit to have materially strengthened its visibility within the United States graphite market and to have positioned the Company to participate in the evolving critical minerals supply chain.

Sincerely,

John Shackleton

(Authorised for release by the Board of Margosa Graphite Ltd)